



Get Peace of Mind About Your Church's Operational Health

Today's church leaders need to keep up with ever-changing regulations and tax laws, maintain the right controls and procedures to protect against fraud, and provide accurate and meaningful financial reporting. This requires a significant investment of time and effort.

CapinCrouse can help provide the peace of mind you need. We used our more than 40 years of experience providing audit, tax, and consulting services to churches to create the **CapinCrouse Church Checkup™**, a comprehensive, customizable analysis of your church's operational health.

The information and insight you need to move forward

The **Church Checkup** is designed to empower churches of all sizes with financial insight, objective analysis, and meaningful recommendations. You'll receive a confidential, customized report detailing:

- Weaknesses or potential issues
- Areas for improvement
- Action steps and tips based on current best practices for churches

The **Church Checkup** is scalable to fit your church's needs.



A customizable analysis of your church's operational health.

The **Church Checkup** consists of five areas of service, which can be purchased individually or collectively to meet your specific needs:

- **Administrative/Governance** – We will review your corporate and administrative documents, policies, and information.
- **Internal Controls** – We'll assess your internal control documentation, policies, and procedures to help determine whether you have the appropriate checks and balances in place.
- **Financial Reporting** – We will analyze your financial accounting functions, procedures, and reporting to identify strengths, weaknesses, and areas for improvement.
- **Tax Compliance** – We'll review key areas of tax risk and compliance, including correspondence concerning your exempt status with the IRS and state agencies, personnel files and payroll records, and more.
- **Church Financial Health Index™** – You will also receive a one-year subscription to this convenient online dashboard of vital measures, ratios, benchmarks, and peer information. We will assist you in preparing and uploading your church's data and understanding the results of the reports.

Learn more about how this service can empower *your* church at capincrouse.com/church-checkup